



Golden Matrix Group



CORPORATE HIGHLIGHTS FY Q1/2021

YOU CAN BET ON US



OVERVIEW

- ♠ Proprietary GM-X Gaming System Continues to Drive Strong Revenues and Shows Resilience during Covid-19
- ♥ Core Business demonstrates solid performance
- ♣ Additional Operators set to launch in coming weeks secures future growth
- ♦ New e-Sport and Peer to Peer gaming products to generate additional revenues and broaden global reach, and offer a US facing product



PROFIT

Profit for the Quarter (Excluding Derivative Expense) **\$520,795**.



CASH ON HAND

Cash on Hand of \$1,940,392 **increase of 5%** on previous Quarter and **increase of 36%** on same Quarter in previous Fiscal Year.



SHAREHOLDER EQUITY

Shareholder Equity of \$3,035,284 **increase of 23%** on previous Quarter and **increase of 418%** on same Quarter in previous Fiscal Year.



ASSETS

Assets of \$4,175,871 **up 13%** on previous Quarter and **up 67%** on same Quarter in previous Fiscal Year.



LIABILITIES

Liabilities of \$1,140,587 **decreased by 8%** on previous Quarter and **decreased 40%** on same Quarter in previous Fiscal Year.



STOCK PRICE

Stock Price **up by 88%** on previous Quarter and **up 309%** on same Quarter in previous Fiscal Year.

CEO'S MESSAGE



Brian Goodman
(Chief Executive Officer)

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Whilst the Covid-19 environment has created certain challenges to operations, such as impact on our technical resources and sales team due to travel restrictions, the company has shown resilience and has achieved its 7th consecutive profitable quarter. Towards the end of the quarter, we have seen a significant increase in the number of casino operators seeking to create an online presence. The integration process with many of these operators, whilst initially slow due to impact of Covid-19, is now accelerating and expected to boost revenue and profit growth moving forward.

GMGI' s revenue base and profitability should also expand as the company increases its proprietary gaming portfolio and leverages its extensive operator and user base to participate in the rapidly growing eSport and online gambling markets and broadens its global reach.”

FOCUS FOR 2020:

- Deploying additional resources to streamline and FastTrack launch of new operators.
- Launch of E-Sport and Peer to Peer gaming portfolio.
- Increase Global Reach and take advantage of opportunities in the USA.
- Seek to acquire synergistic profitable businesses.
- Uplist to NYSE or NASDAQ

SAFE HARBOUR STATEMENT CAN BE FOUND AT:

<http://goldenmatrix.com/safe-harbour-statement.html>