

CORPORATE HIGHLIGHTS

Q2/FY 2020



GMG

Golden Matrix Group

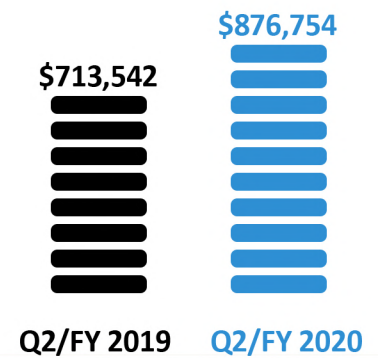
YOU CAN **BET** ON US



FINANCIAL HIGHLIGHTS

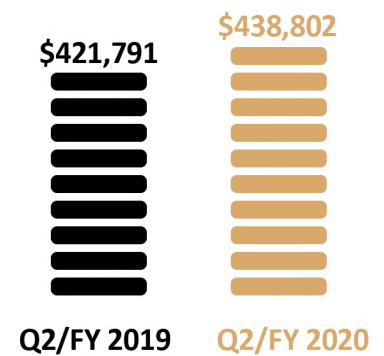
REVENUES

Quarterly revenue of \$876,754 up 23% on Q2/FY19. Growth Drivers remain GM-X system.



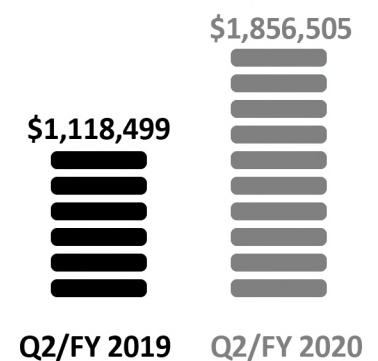
NET PROFITS

Quarterly net profits of \$438,802 up 4% on Q2/FY19

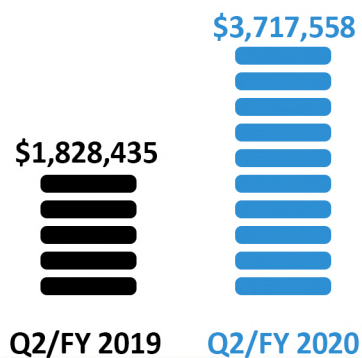


CASH ON HAND

Cash on hand of \$1,856,505 up 66% on Q2/FY19

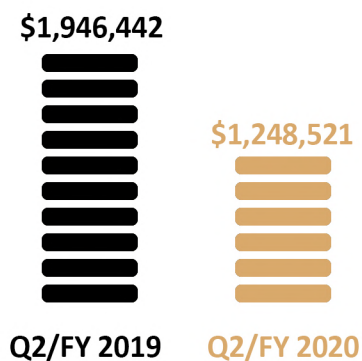


FINANCIAL HIGHLIGHTS



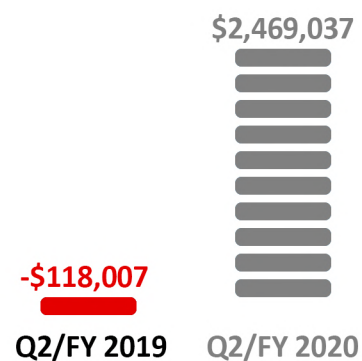
ASSETS

Total assets of \$3,717,558 up 103% on Q2/FY19



LIABILITIES

Total liabilities of \$1,248,521 36% lower than Q2/FY19



SHAREHOLDER

Shareholder equity of \$2,469,037, a turnaround of \$2,587,044

CEO'S MESSAGE

Brian Goodman

(Chief Executive Officer)



“

I am pleased to announce that Golden Matrix delivered excellent results for the Second Quarter of 2020 (Q2/FY20). Whilst other companies may have experienced slowdowns in business as a result of the Corona Virus, our business has continued to generate solid revenues and recent results look encouraging. This may be a result of our business being entirely on-line, with no person to person contact however we will continue to monitor activity and keep shareholders informed.”

OVERVIEW:

- ♠ Excellent underlying performance.
- ♥ Strong pipeline of additional operators ready to be integrated into the GM-X System.
- ♣ Well poised to increase user base and roll out.
- ♦ Strong start to 2020 in all areas of business.

FOCUS FOR 2020:

- ⊗ Deploying additional resources to streamline and FastTrack existing pipeline of numerous operators.
- ⊗ Continue to increase distribution and leverage scalability of the existing systems.
- ⊗ Increase portfolio of Gaming Content and use existing pipelines to distribute content.
- ⊗ Deploy additional gaming platforms aimed at other global jurisdictions with expected high growth.
- ⊗ Continue Merger Discussions with large licensed Lottery operator.
- ⊗ Seek to acquire synergistic profitable businesses.
- ⊗ Uplisting to NASDAQ or other national market.

SAFE HARBOUR STATEMENT CAN BE FOUND AT:

<http://goldenmatrix.com/safe-harbour-statement.html>

A handwritten signature in black ink that reads "B. Goodman". The signature is written in a cursive style and is positioned over a background of playing cards on a wooden table.