

2021

GOLDEN MATRIX GROUP  
OTC: GMGI



**CORPORATE  
HIGHLIGHTS**

**Q2/YR21**

# FINANCIAL HIGHLIGHTS

## REVENUE

2021Q2	\$1,045,425
2021Q1	\$734,764
2019Q4	\$792,807

Revenue of **\$1,045,425** increase of **42%** on previous Quarter and increase of **32%** on same Quarter in previous Fiscal Year.

## PROFIT

*Excluding Derivative Expense*

2021Q2	\$453,194
2019Q4	\$443,125

Profit (Excluding Derivative Expense) of **\$453,194**, increase of **2%** on same Quarter in previous Fiscal Year.

## CASH ON HAND

2021Q2	\$2,905,477
2021Q1	\$1,940,392
2019Q4	\$1,731,095

Cash on Hand of **\$2,905,477** increase of **50%** on previous Quarter and increase of **68%** on same Quarter in previous Fiscal Year.

## EQUITY

Net Tangible Asset

2021Q2	\$3,491,940
2021Q1	\$3,035,284
2019Q4	\$1,033,328

Shareholder Equity of **\$3,491,940** increase of **15%** on previous Quarter and increase of **238%** on same Quarter in previous Fiscal Year.

## ASSETS

2021Q2	\$4,775,291
2021Q1	\$4,175,871
2019Q4	\$3,005,050

Assets of **\$4,775,291** increase of **14%** on previous Quarter and increase of **59%** on same Quarter in previous Fiscal Year.

## LIABILITIES

2021Q2	\$1,283,351
2019Q4	\$1,971,722

Liabilities of **\$1,283,351** decreased by **35%** on same Quarter in previous Fiscal Year.

## STOCK PRICE

2021Q2	\$3.48
2021Q1	\$1.41
2019Q4	\$0.90

Stock price up by **147%** on previous Quarter and up **287%** on same Quarter in previous Fiscal Year.

# CEO'S MESSAGE



**Brian Goodman**  
(Chief Executive Officer)

“

*We are pleased with the July quarter performance, particularly during these challenging times, as land-based casino operators have recognized the need to develop a stronger online presence. Our dynamic GM-X system offers thousands of games that are extremely popular with our rapidly growing user base, and we expect market share in the APAC region to increase as we launch new product offerings.*

*Over the past few months, the company has strengthened its balance sheet, expanded the board of directors, and upgraded corporate governance. We have made great strides in preparing the company to qualify for Nasdaq. We believe the uplisting of GMGI shares to a national exchange in coordination with our anticipated growth will have a positive impact on shareholder value.”*

## **FOCUS FOR 2020:**

- Uplisting to NASDAQ.
- Increase revenue growth by expanding global distribution and launch of new operators.
- Launch our new AI-XPlus System (Artificial intelligence Marketing and Loyalty System).
- Launch our new P2P and E-Sport betting systems.
- Launch a Portfolio of Slot Games hosted on our own RGS (Remote Gaming Server).
- Pursue strategic acquisitions that are accretive to earnings.

## **SAFE HARBOUR STATEMENT CAN BE FOUND AT:**

<https://goldenmatrix.com/investors-overview/safe-harbour-statement>

A handwritten signature in white ink, appearing to read 'B. Goodman', is positioned in the bottom right corner of the page.