



CORPORATE HIGHLIGHTS

Q3/YR21

GMG
GOLDEN MATRIX GROUP

YOU CAN **BET** ON US

GOLDEN MATRIX GROUP

Golden Matrix Group pioneers highly modular, configurable and scalable social gaming platforms for customers. The platforms promote user acquisition, engagement, retention and monetization.

GMG

GOLDEN MATRIX GROUP



Key Features

- Fast-growing online B2B provider
- Solid growth strategy and proven model
- Strong historical and accelerating EBITDA growth
- Licensor of our state-of-the-art proprietary platforms

WHO WE ARE

Golden Matrix Group (GMGI) is an innovator of comprehensive B2B online gaming solutions. We provide online casino operators with configurable and scalable white-label gaming platforms and leading content that can be seamlessly integrated with their existing business operations.

Operators

Gaming Operators utilizing the GMGI System.

457

Games

Extensive range of world class gaming content, including: Slots, Table Games, Live Games and Sports.

3,161

Players

Rapidly growing number of players registered in the GM-X Platform.

>3.9M

YOU CAN BET ON US



FINANCIAL HIGHLIGHTS

REVENUE

2021Q3	\$1,491,464
2021Q2	\$1,045,425
2020Q1	\$881,845

Revenue of **\$1,491,464** increase of **43%** on the previous Quarter and increase of **69%** on the same Quarter in previous Fiscal Year.

ADJUSTED EBITDA

Excluding Derivative Expense, Interest Expense, Interest Income

2021Q3	\$570,231
2021Q2	\$456,625

Adjusted EBITDA of **\$570,231**, increase of **25%** on the previous Quarter.

CASH ON HAND

2021Q3	\$5,009,996
2021Q2	\$2,905,477
2020Q1	\$2,305,117

Cash on Hand of **\$5,009,996** increase of **72%** on the previous Quarter and increase of **117%** on the same Quarter in previous Fiscal Year.

EQUITY

Net Tangible Assets

2021Q3	\$5,854,060
2021Q2	\$3,491,940
2020Q1	\$1,736,474

Shareholder Equity of **\$5,854,060** increase of **68%** on the previous Quarter and increase of **237%** on the same Quarter in previous Fiscal Year.

ASSETS

2021Q3	\$6,811,829
2021Q2	\$4,775,291
2020Q1	\$3,375,417

Assets of **\$6,811,829** increase of **42%** on the previous Quarter and increase of **102%** on the same Quarter in previous Fiscal Year.

LIABILITY

2021Q3	\$957,769
2021Q2	\$1,283,351
2020Q1	\$1,638,943

Assets of **\$957,769** decrease by **25%** on the previous Quarter and decrease by **42%** on the same Quarter in previous Fiscal Year.

STOCK PRICE

2021Q3	\$5.80
2021Q2	\$3.48
2020Q1	\$0.75

Stock price up by **66%** on the previous Quarter and up **673%** on the same Quarter in previous Fiscal Year.



Brian Goodman
(Chief Executive Officer)

“

The third quarter of fiscal 2021 was a period of great progress for Golden Matrix. Not only were we able to achieve our ninth consecutive quarter of profitability, but also, toward the end of the quarter, we signed distribution agreements with two of our industry’s most successful companies: Amelco UK Limited and Playtech PLC. These pacts are highly significant because they mark an expansion into new vertical and geographic markets with product offerings that feature Amelco’s white label sports book platform for online betting and cross-distribution of GMGI’s unique and proprietary Esport and betting games with Playtech. Beginning in the first quarter of calendar 2021, we expect these new lines to enhance the revenue and profit growth currently generated by our core business of servicing Asia-Pacific casino operators and their registered users on the GM-X platform. There are also ongoing discussions with other industry players that we expect will lead to additional transactions that further drive growth and profitability.

“The gaming industry as a whole is experiencing rapid growth and offers huge opportunity worldwide, aided by the continuing shift in legislation to allow online betting. GMGI’s superior end-to-end solution for online gaming operators, flexible platform with highly scalable products, unique IP, and marketing and loyalty tools have given the company a competitive advantage in its current markets; and now, supported by a strong cash position, Golden Matrix is well-positioned to enter new vertical markets globally and in addition add growth by concluding some strategic alliances and acquisitions.

“During the quarter, the company submitted its application to uplist GMGI shares on the Nasdaq Capital Market; and we initiated certain activities to prepare and qualify for the listing: strengthening the balance sheet, expanding the board of directors, and upgrading corporate governance. We believe the uplisting of our shares to a national exchange at this opportune time of accelerated growth will have a meaningful impact on shareholder value.”

SAFE HARBOUR STATEMENT CAN BE FOUND AT:

<https://goldenmatrix.com/investors-overview/safe-harbour-statement>

A handwritten signature in white ink, appearing to read "B. Goodman". The signature is written in a cursive, flowing style and is located in the bottom right corner of the page.