

CORPORATE HIGHLIGHTS FY 2019

YOU CAN BET ON US





COMPANY PROFILE

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Golden Matrix Group (OTC:GMGI) is an established technology company that develops and owns online gaming IP and builds configurable and scalable gaming platforms white-label social for international customers located primarily in the Asia Pacific (APAC) region. The gaming IP includes tools for marketing, acquisition, retention and monetization of users, in addition to exclusive gaming content. The company's platform can be accessed through desktop and mobile applications.





OVERVIEW



- New Proprietary GM-X System Continues to Drive Growth
- Core Business demonstrates solid performance
 - → Profits up 234%
 - → Revenues up 215%
 - → Cash Flow up 288%
 - → Assets up 267%
 - → Liabilities down 9%
 - → Stock Price up 650%
- New business with existing and new customers secures future growth
- Business is highly scalable Ability to increase revenues exponentially without large increases to costs
- Management remain confident of further progress in the coming Financial Year



FINANCIAL HIGHLIGHTS

Profits

Net profit of \$1,769,908 up 234%, a turnaround of \$3,088,281 on the previous financial year.



Revenues

Revenues of *\$2,882,213* up *215%* on the previous financial year. Growth Drivers remain GM-X system.



Cash Flow

Cash on hand of *\$1,731,095* up *288%* on the previous financial year.





FINANCIAL HIGHLIGHTS

Assets

Total Assets of *\$3,005,050* at year end up *267%* on the previous financial year.



Liabilities

Total Liabilities of *\$1,971,722 9%* lower than the previous financial year ending July 2018.



Stock Price

Closing Stock price of **\$0.006** on the 31st July up **650%** on the previous years closing price.







FINANCIAL HIGHLIGHTS



GLOBAL MARKET

There are now more than 2.5 billion gamers across the world. Combined, they will spend \$152.1 billion on games in 2019, representing an increase of +9.6% year on year. *

Consumer spend on games will grow to \$196.0 billion by 2022, a CAGR of +9.0% between 2018 and 2022. *

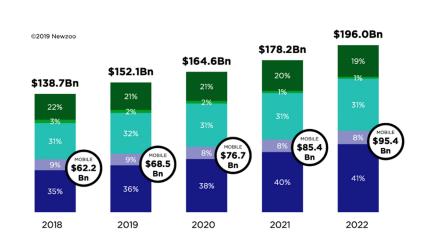
Mobile gaming will generate revenues of \$95.4 billion in 2022 and account for almost half of the entire games market. This will be driven predominantly by smartphones, with revenues of \$79.7 billion by 2022. *

China alone will account for more than one-quarter of all global game revenues, reaching \$37.9 billion this year. **



2018-2022 GLOBAL GAMES MARKET

FORECAST PER SEGMENT TOWARD 2022



TOTAL MARKET CAGR 2018-2022

Browser PC

Tablet
 Smartphone

Source: ©Newzoo | 2019 Global Games Market Report newzoo.com/globalgamesreport

Newzoo June 2019 Newzoo April 30 2018

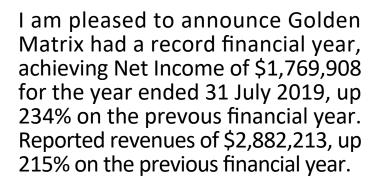




CEO'S MESSAGE

YOU CAN BET ON US!

Golden Matrix delivers strong performance due to its unique IP, strong relationships and large user base"



CONTINUED STRONG PERFORMANCE

Golden Matrix's business has continued to grow, highlighting the strength and diversity of our business offering. High-growth markets, supported by sustainable competitive advantages underpin continuing strong revenues and profits. Growth Drivers remain the GM-X system.



OUTLOOK

Golden Matrix remains well positioned to deliver superior performance in the medium-term due to its strength and diversity in the online gaming market. GMGI's scalable revenues and controlled costs as well as its new exclusive gaming portfolio should continue to produce favorable ongoing results.

Safe Harbour Statement can be found at:

http://goldenmatrix.com/safe-harbour-statement.html

S. B. Softman.



INVESTMENT SUMMARY

Established gaming technology company servicing the APAC region, the largest and fastest growing gaming market in the world.





Superior gaming platform with state-of-the-art technology ofering gaming operators multiple features and benefits to attract and retain customers.

Growth Drivers:

Monthly increases in the number of gaming operators utilizing NewGen GM-X; rapidly growing user population now exceeds one million active players who can access the platform through both desktop and mobile applications; proprietary and unique games generate greater revenue and profit than licensed game software.



Financial Drivers:

Recuring monthly revenue, high profit margins, managed expenses, postive cash flow, improved balance sheet.





EXCLUSIVE CONTENT

Exclusive Portfolio of Social Games





PROPRIETARY TECHNOLOGY

State of the Art Support and CRM systems

